

# Retirement Expenses Worksheet

This worksheet can help you estimate your monthly expenses in retirement. Enter your estimated expenses for each category and find your total below. You may want to save your worksheet for future reference.

## Housing

Mortgage

Rent

Property Taxes

Utilities

Insurance

Maintenance/Repairs

## Food

Groceries

Dining Out

## Transportation

Vehicle Maintenance

Auto Insurance

Fuel

Public Transportation

## Health Care

Medical Services

Health Insurance

Medications and Supplies

## Personal Insurance

Life Insurance

Disability Insurance

Long-term Care Insurance

Other Insurance

## Family Care

Alimony

Child Care

## Miscellaneous

Credit Cards/Loans

Gifts

Entertainment

Education

Travel/Vacations

Charitable Contrib.

Hobbies

Other

**Total Monthly Expenses**