



Web-Pro 5.0

New Feature Overview

[New Features](#)

Web Capture

Reject Verification

New Look and Feel

Classic View Option

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Introduction

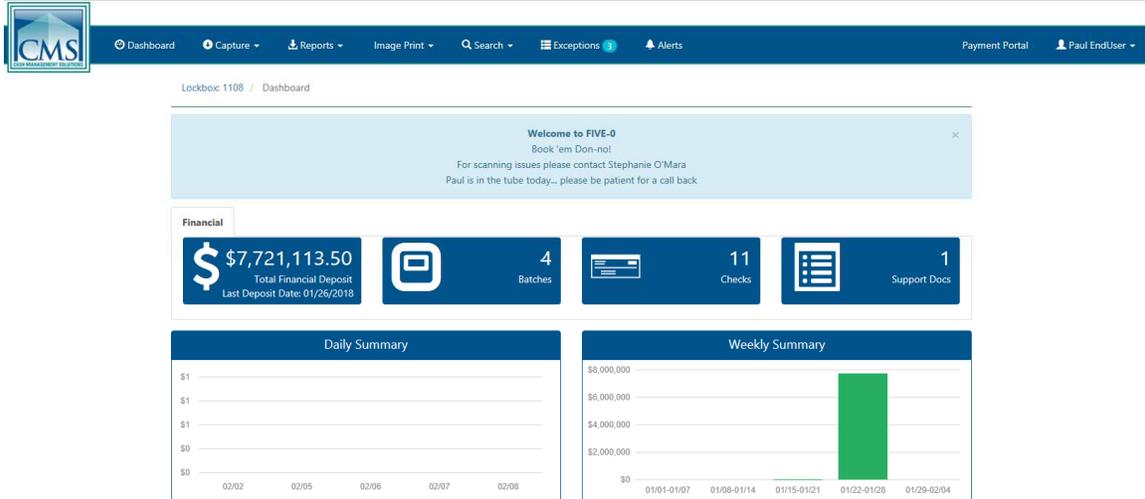
Web-Pro 5.0 provides the same features as previous version on the web such as...

- real-time intra-day availability of summary and detail deposit information for Lockbox Accounts
- The ability to view images and data pertaining to historical transactions
- Plus the ability to Accept or Reject "Exception" payments on a same-day basis.

Web-Pro 5.0 also provides a new Web Capture Feature which allows specific users to scan work via a web interface, review the scanned batches, and review and verify rejected items scanned through LFC or Web Interface.

New Features

New Look and Feel

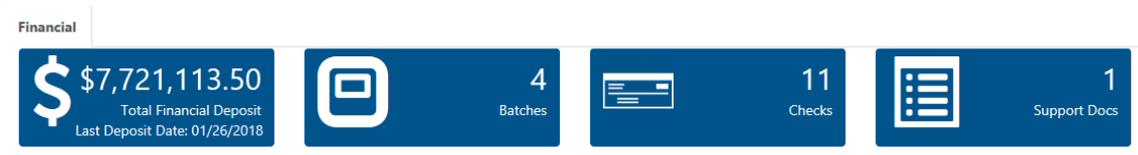


The **Lockbox Dashboard** provides an "at-a-glance" reference to high-level lockbox information. Links within the four panels offer easy access to more detailed information.



The **Menu Bar** informs of any Alerts, Exceptions*, and Non-Financial items.* In the event that any of these exist, links are provided for easy access to the associated item(s).

* (if applicable)



An overview of the current day's processing totals is presented in the **Financial** tab.

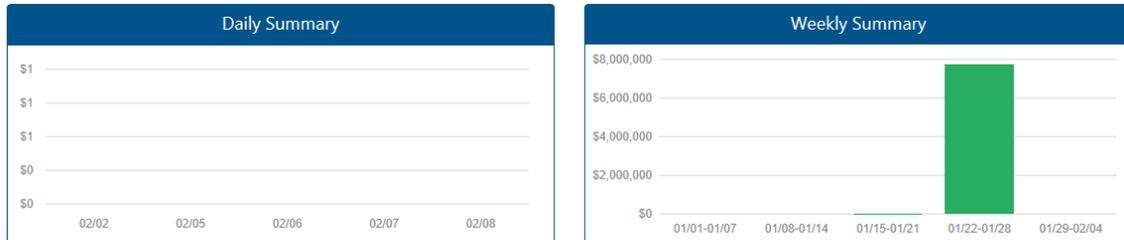
NOTE: These figures can change throughout the processing day as additional work is performed by the bank.



Access Summary and Detail Reports, Images and Transmissions from the **Saved Intraday-Detail Reports** panel.

Welcome to FIVE-0
We have a new look and feel
For scanning issues please contact Stephanie O'Mara

Messages from Your Bank provides the latest communications from the bank regarding your lockbox account(s).



New Feature:

Daily and Weekly Summary Graphs

Financial information per day of the current work week and weekly totals for the past 5 weeks.

Navigation

Web-Pro 5.0 provides several ways to navigate to the Site Administrators desired function.

1. Icons, buttons, graphs, and function links have a crisper cleaner look
2. Menu Bar adds the addition of a Capture feature (if configured for the user)



3. Breadcrumbs are quick links that can be used instead of the Back button or Menu Bar

[Lockbox: 1108](#) / [Exception](#) / [Transactions](#)

Classic View

Users can use the previous version of the website by activating the “Use Classic Website” setting.

Use Classic Website: Enabled

*Note: If ‘Perform Capture’ is active for a user a new Capture option will be available in the Menu Bar.

* Note: If ‘Perform Capture’ is active and the user is restricted to ‘Capture Only’ the user will be brought to the new Capture screen, regardless if ‘User Classic View’ is enabled for the user.

Company Summary: DemCo2				Last Deposit Date: 06/04/2009			
				Last Deposit Amount: \$ 1,000.00			
Access-Plus Lockboxes							
Select the Lockbox Account You Would Like to View							
Lockbox Number	Description	Lockbox Type	Last Processed	Deposited Checks	Non Financial Items	Exceptions TE	Last Processed Totals
3000C	LbxPlus - CB	Wholesale	06/04/2009	4	0	2	\$ 400.00
3000D	LbxPlus - CB	Wholesale	06/04/2009	3	0	0	\$ 300.00
7000C	LbxPlus - CB	Wholesale	06/04/2009	6	7	0	\$ 300.00

Web Capture

Web Capture allows configured users access to scan work from a Website Interface

+
Capture
2

Batches

Rejects

Testlab Galaxy / Lockbox: 1108 / Capture / Detail

Scan
Ready to Scan.
Close

Business Date: 1/26/2018
Reference Number: 51161
Check Count: 1
Document Count: 3

Item	Type	Info		
1	Check	c017138c d000067894d1265765762 ! ! ! !	Change Type	Delete
2	Document		Change Type	Delete
3	Document		Change Type	Delete
4	Document		Change Type	Delete

Rear Rotate Zoom In Zoom Out Fit to Width Print

The image shows a scanned check from CASH MANAGEMENT SOLUTIONS, INC. payable to XYZ Corporation for the amount of \$1,093.00. The check includes the company address (13821 COT BLVD., SUITE 710, CLEARWATER, FL 33760) and the bank name ANY BANK USA. The amount is written in words as 'One Thousand Nienty-three and 00/100'. There is a 'VOID' watermark and a security notice on the back.

Web Capture is easily access able from the Menu bar and provides images and document information.

Show Batches for All Users

Search:

Lockbox Number	Capture User	Capture Date	Capture Time	Business Date	Reference Number	Status
1108	StephCA	02/22/2018	12:20:37	01/26/2018	51160	Complete
1108	StephCA	02/22/2018	12:15:56	01/26/2018	51159	Complete
1108	StephCA	02/22/2018	14:08:14			Deleted
1108	StephCA	02/22/2018	14:07:50			Deleted
1108	PaulCSM	02/22/2018	14:07:23	01/26/2018	51161	Deleted

This interface also allows users to see batch information and status of their own batches, as well as, that of other users.

Reject Verification

Items rejected from batches scanned either by Web Capture or LFC. Are now listed on the website can include batch information, reject reason, and an image for ease of location and recognition.

Once Reject is Pulled, Click Verify

Show Verified Rejects
 Show Rejects for All Users

Business Date	Reference No	Item	Type	Info	Reject Reason	Capture User	Verify
01/26/2018	51160	6	Check	c1870c d074914326d 777-444-999c	CLARIFY AMOUNT - RESCAN	StephCA	Verified
01/26/2018	51160	7	Document		CLARIFY AMOUNT - RESCAN	StephCA	Verified

Note: Additional Documentation will be provided which denotes the configurations and functionality of the new the new feature in Web 5.0.

