



Union Bank & Trust®

COMMUNITY OUTREACH

Budget Expenses Worksheet

Use this worksheet to list all of your monthly expenses. If you need to add other expenses, please write them on the back. Then, add your total monthly expenses at the bottom of the worksheet.

Debt

Credit card \$_____ monthly
 Loan \$_____ monthly
 Medical bills \$_____ monthly
 Education loans \$_____ monthly
 Friends/family \$_____ monthly
 Bank loans \$_____ monthly
 Taxes \$_____ monthly
 Other \$_____ monthly
 Other \$_____ monthly
 Other \$_____ monthly

Home

Rent \$_____ monthly
 Mortgage \$_____ monthly
 Prop. taxes \$_____ monthly
 HOA dues \$_____ monthly
 Repairs \$_____ monthly

Utilities

Gas \$_____ monthly
 Electric \$_____ monthly
 Water \$_____ monthly
 Trash \$_____ monthly
 Internet \$_____ monthly
 Phone \$_____ monthly

Transportation

Car #1 \$_____ monthly
 Car #2 \$_____ monthly
 Gas \$_____ monthly
 Car maintenance \$_____ monthly
 Registration \$_____ monthly
 Bus \$_____ monthly
 Parking fees \$_____ monthly
 Other \$_____ monthly

Clothing

Clothing \$_____ monthly

Food

Groceries \$_____ monthly
 Dining out \$_____ monthly

Insurance

Car \$_____ monthly
 Homeowners \$_____ monthly
 Life \$_____ monthly
 Medical \$_____ monthly

Pets

Food \$_____ monthly
 Medicine \$_____ monthly
 Vaccines/shots \$_____ monthly
 Grooming \$_____ monthly
 Boarding \$_____ monthly

Children Expenses:

Baby expenses \$_____ monthly
 Childcare \$_____ monthly
 Extracurriculars \$_____ monthly

Entertainment/Other

Gifts \$_____ monthly
 Hobbies \$_____ monthly
 Gym \$_____ monthly
 Babysitting \$_____ monthly
 Vacation \$_____ monthly
 Giving \$_____ monthly

Overdue Bills

1. Owed \$_____ Payment \$_____
 2. Owed \$_____ Payment \$_____
 3. Owed \$_____ Payment \$_____
 4. Owed \$_____ Payment \$_____
 5. Owed \$_____ Payment \$_____

Total Monthly Expenses: \$_____