

How to enroll in paperless statements via UBTgo

Setting up and accessing your statements in the UBTgo app or online is easy! In order to complete the steps below, you'll need to have enrolled in UBTgo previously.

1. Log into UBTgo from your web browser or via the UBTgo app.
2. If you're using a web browser, click **Paperless Statement Enrollment** in the upper right corner. If you're on the UBTgo mobile app, tap the **More** icon in the lower right corner, then scroll down and choose **Paperless Statement Enrollment**.
3. You'll see a list that contains all eligible accounts and their current paperless status (enrolled or not enrolled)
4. Check the box for each account you would like to enroll in paperless statements and click **Save**.
5. Review the enrollment terms and conditions and click the box to agree.
6. Click the link labeled **Here**. A separate window containing a confirmation code will open. Once you receive the code, enter it in the box and then click **Accept** to complete your enrollment.

You have now completed your paperless statement enrollment! To access your statements in the future, simply navigate to the Paperless Statement section of UBTgo.

For additional information, please visit ubt.com/go

Message and data rates may apply. Member FDIC

The screenshot displays the UBTgo web interface. At the top, there's a navigation bar with links for Accounts, Payments, Zelle®, Transfers, and Profile. Below this, a secondary navigation bar includes 'Statements' and 'Paperless Statement Enrollment', which is highlighted with a green box. To the right of 'Paperless Statement Enrollment' is a link to 'Open an Account'. Below the navigation bar, there's a 'Security' section with a 'Face ID' toggle switch. Below the 'Security' section, there's a row of icons for 'Accounts', 'Deposit', 'Transfer/Pay', 'Contact Us', and 'More'. The 'More' icon is highlighted with a green box. Below the 'More' icon, there's a 'Paperless Statement Enrollment' section. This section contains a checkbox for 'Union Bank and Trust Company', a link to 'Paperless Statement Customer Agreement ("Agreement")', and a paragraph of text stating: 'You must be authorized through our account records to access accounts electronically. By checking this box and clicking "Accept" below, you agree to the following terms: Paperless Statement Requirements: Personal Computer or another device capable of accessing the Internet. Latest versions of Chrome, Firefox, Microsoft Edge, and Safari browsers are supported. Software capable of viewing and saving Portable Document Format files (i.e. PDF) such as Adobe Acrobat. Click HERE for your Paperless Statement Confirmation Code.' Below this text, there's a 'Confirmation Code' input field and two buttons: 'Accept' and 'Decline'. The 'Accept' button is highlighted with a green box.

UBT Union Bank & Trust®